

## **SLR Group publishes final figures for 24/25 and provides outlook for financial year 25/26**

- **Net sales of EUR 194.0 million for FY 24/25**
- **Adjusted EBITDA of EUR 17.3 million positively influenced by "Adapt & Grow" program**
- **Forecast for FY 25/26: Total production and tonnage sold expected to be in the order of 105 kilotons, with adjusted EBITDA of EUR 19 million to EUR 20 million**
- **Long-standing customer relationships in agriculture and construction and successfully implemented "Adapt & Grow" program provide a solid basis for further growth**

St. Leon-Rot, October 31, 2025 – SLR Group GmbH, a leading supplier of high-quality ductile iron components, today published its final, audited consolidated financial statements for the financial year 24/25. According to the final figures, the company generated net sales of EUR 194.0 million (FY 23/24: EUR 241.4 million). A total of 95 kilotons of ductile iron components were sold in the 24/25 financial year, compared to 114 kilotons in the previous year.

Adjusted EBITDA reached EUR 17.3 million in financial year 24/25. This corresponds to a decline of 34% compared to the same period of the previous year (FY 23/24: EUR 26.4 million). The adjusted EBITDA margin thus reached 9% (FY 23/24: 11.1%). In addition, unadjusted EBITDA amounted to EUR 15.6 million in financial year 24/25, compared to EUR 24.5 million in the previous year.

Gunnar Halden, CFO of the SLR Group, sums up the past financial year: "With the successful implementation of the 'Adapt & Grow' program in FY 24/25, we have further increased our operational efficiency and profitability potential. By optimizing the structures at our foundry sites – such as Elsterheide – we are now better prepared to capitalize on an upturn in market sentiment."

For the current financial year 25/26, the SLR Group expects total production and tons sold to be in the order of 105 kilotons, which is significantly above the figures for financial year 24/25. In addition, the SLR Group expects adjusted EBITDA of EUR 19 million to EUR 20 million for the 25/26 financial year.

Jörg Rumikewitz, CEO of the SLR Group, is cautiously optimistic about the business prospects for FY 25/26: "In view of stable to slightly improving market sentiment, we are focusing on expanding the strong relationships with our blue-chip customer base. In the new financial year, we will continue to work on further developing our product range – for example, in the field of electromobility – with a view to customer needs in construction and agriculture. Overall, we believe we are well positioned to achieve sustainable growth in our core segments."

The final, audited annual report for 24/25 is now available on the company website at [slr-gruppe.de/en/investor-relations](https://slr-gruppe.de/en/investor-relations).

### **About SLR Group**

SLR Group, headquartered in St. Leon-Rot, Germany, is a leading supplier of high-quality ductile iron components used primarily in large off-highway agricultural, infrastructure and construction equipment. SLR was founded in 1970 and today operates four state-of-the-art,

fully invested production facilities in Germany, Hungary and the Czech Republic. The Group sees itself as a full-service provider for its customers, ranging from development and toolmaking to casting and machined components. SLR has a first-class customer base with established single-source relationships in Europe and North America. Its main customers include market-leading OEMs and Tier 1 suppliers. In the financial year 2024/2025, the SLR Group generated net sales of EUR 194.0 million. At the end of last year, the company had 748 employees (HC). SLR Group GmbH has issued a bond in Nordic bond format with a volume of EUR 75 million, which is listed on the Open Market of the Frankfurt Stock Exchange and on Nasdaq Stockholm.

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